



PRESS RELEASE

RELATECH: NOTICE OF SUBSTANTIAL CHANGE OF SIGNIFICANT SHAREHOLDERS

Milan, 9th of August 2024

Relatech S.p.A., Digital Enabler Solution Know-how (D.E.S.K.) Company ("**Relatech**" or the "**Company**") listed on the Euronext Growth Milan market (Ticker: RLT), hereby announces, pursuant to Article 17 of the Euronext Growth Milan Issuers' Regulations, to have received today's communication regarding the increase of the significant shareholding of Gemini BidCo S.r.l. ("**Gemini BidCo**"), a special purpose vehicle indirectly controlled by Bregal Unternehmerkapital IV SCSp, Bregal Unternehmerkapital IV-A SCSp, Bregal Unternehmerkapital IV-B SCSp and Bregal Unternehmerkapital IV Funding Feeder SCSp, in the share capital of Relatech.

More in detail, the total voting rights referred to Gemini BidCo have exceeded the relevance threshold of 66.6% of the voting rights in Relatech, passing from 53.82% to 67.63% of the voting rights in Relatech.

On the basis of the communication received from Gemini BidCo and the information available to the Company to date, the Company announces that, based on the latest results in its possession, Relatech's current shareholding structure is as follows:

Shareholder	Number of shares	% of share capital	Number of voting rights	% of voting rights
Gemini BidCo S.r.l.	29,004,569	66.90%	29,004,569	67.63%
Treasury shares	466,914	1.08%	-	-
Market	13,881,490	32.02%	13,881,490	32.37%
Total	43,352,973	100%	42,886,059 (*)	100%

(*)The treasury shares held by the Company (466,914, representing approximately 1,08% of Relatech's share capital) are excluded from the computation of the voting rights pursuant to Article 2357-ter, Section 2, of the Italian Civil Code.



Pursuant to Article 26 of the Euronext Growth Milan Issuers' Regulation, updated information on the composition of the Company's shareholding structure is available on the Company's website www.relatech.com, section "Investor Relations / Shareholder Information".

This press release is online at www.relatech.com (Investor Relations/Press Release section) www.emarketstorage.com.

Relatech (ticker RLT ISIN IT0005433740), Digital Enabler Solution Know-how (DESK) Company listed on the Euronext Growth Milan market since June 2019, has been active for over twenty years in Digital Enabler frontier technologies, such as Cloud, Cybersecurity, IoT, Big Data, Blockchain, Machine Learning. Relatech is the reference partner for Digital Innovation of companies and leads a group of companies highly specialized in Digital Enabler Technologies united by the common mission of supporting customers in the digital transformation process. Relatech constantly invests in Open Innovation with an intense R&D activity carried out by internal hubs in collaboration with universities and national research centres. Thanks to the RePlatform digital platform and the know-how deriving from the ecosystem of scientific and technological partners, Relatech develops digital services and solutions capable of innovating the business model of its customers, guaranteeing sustainable business growth for all those companies that see in the process of digital innovation the key to current and future success.

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