

Press release issued by Relatech S.p.A. on behalf of Gemini BidCo

Press release

Press release pursuant to Art. 41, paragraph 2, letter c), of Consob Regulation no.11971 of 14 May 1999, as subsequently amended and supplemented

Milan, 8 August 2024 – With reference to the mandatory total tender offer (the “**Offer**”) promoted by Gemini BidCo S.r.l. (the “**Offeror**”) on the ordinary shares of Relatech S.p.A. (“**Relatech**”), pursuant to Art. 106 of Legislative Decree n. 58/1998, for voluntary recall of the above mentioned regulation by Art. 10 of the By-Laws of Relatech, we hereby communicate that on the date hereof the Offeror, through Mediobanca S.p.A. – Banca di Credito Finanziario S.p.A., executed the following share purchase transactions:

Ordinary shares (Code ISIN: IT0005433740)

Date	Modalities of the transactions	Type of the transaction	Number of ordinary shares	Consideration per share (in Euro)	Total countervalue (in Euro)
08/08/2024	EURONEXT GROWTH MILAN	Purchase	15,225	2.5300	38,519.25
08/08/2024	EURONEXT GROWTH MILAN	Purchase	839,475	2.5300	2,123,871.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	32,025	2.5300	81,023.25
08/08/2024	EURONEXT GROWTH MILAN	Purchase	315,525	2.5300	798,278.25
08/08/2024	EURONEXT GROWTH MILAN	Purchase	149,625	2.5300	378,551.25
08/08/2024	EURONEXT GROWTH MILAN	Purchase	4,725	2.5300	11,954.25
08/08/2024	EURONEXT GROWTH MILAN	Purchase	120,750	2.5300	305,497.50
08/08/2024	EURONEXT GROWTH MILAN	Purchase	1,286,775	2.5300	3,255,540.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	16,800	2.5300	42,504.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	5,775	2.5300	14,610.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	3,675	2.5300	9,297.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	5,775	2.5300	14,610.75

08/08/2024	EURONEXT GROWTH MILAN	Purchase	39,375	2.5300	99,618.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	39,375	2.5300	99,618.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	60,375	2.5300	152,748.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	186,375	2.5300	471,528.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	149,100	2.5300	377,223.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	20,475	2.5300	51,801.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	48,300	2.5300	122,199.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	1,575	2.5300	3,984.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
08/08/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
08/08/2024	EURONEXT GROWTH MILAN	Purchase	1,575	2.5300	3,984.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
08/08/2024	EURONEXT GROWTH MILAN	Purchase	5,775	2.5300	14,610.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	4,200	2.5300	10,626.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	3,675	2.5300	9,297.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	12,600	2.5300	31,878.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	8,400	2.5300	21,252.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
08/08/2024	EURONEXT GROWTH MILAN	Purchase	231,000	2.5300	584,430.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	3,675	2.5300	9,297.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	1,575	2.5300	3,984.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	5,250	2.5300	13,282.50
08/08/2024	EURONEXT GROWTH MILAN	Purchase	96,075	2.5200	242,109.00

08/08/2024	EURONEXT GROWTH MILAN	Purchase	99,750	2.5200	251,370.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	10,500	2.5200	26,460.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	4,200	2.5200	10,584.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	7,350	2.5200	18,522.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	7,350	2.5200	18,522.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5200	2,646.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	50,925	2.5200	128,331.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	6,300	2.5200	15,876.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5200	2,646.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5200	1,323.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	28,350	2.5300	71,725.50
08/08/2024	EURONEXT GROWTH MILAN	Purchase	5,250	2.5200	13,230.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5200	2,646.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	1,575	2.5200	3,969.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5200	5,292.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	4,200	2.5200	10,584.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
08/08/2024	EURONEXT GROWTH MILAN	Purchase	5,250	2.5300	13,282.50
08/08/2024	EURONEXT GROWTH MILAN	Purchase	5,250	2.5300	13,282.50
08/08/2024	EURONEXT GROWTH MILAN	Purchase	140,700	2.5300	355,971.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
08/08/2024	EURONEXT GROWTH MILAN	Purchase	3,675	2.5300	9,297.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	1,575	2.5300	3,984.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5300	1,328.25

08/08/2024	EURONEXT GROWTH MILAN	Purchase	12,075	2.5300	30,549.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	1,575	2.5300	3,984.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	3,675	2.5300	9,297.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	1,575	2.5300	3,984.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	26,250	2.5300	66,412.50
08/08/2024	EURONEXT GROWTH MILAN	Purchase	19,950	2.5300	50,473.50
08/08/2024	EURONEXT GROWTH MILAN	Purchase	36,750	2.5300	92,977.50
08/08/2024	EURONEXT GROWTH MILAN	Purchase	51,975	2.5300	131,496.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	24,150	2.5300	61,099.50
08/08/2024	EURONEXT GROWTH MILAN	Purchase	14,700	2.5300	37,191.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	3,150	2.5300	7,969.50
08/08/2024	EURONEXT GROWTH MILAN	Purchase	86,100	2.5300	217,833.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	10,500	2.5300	26,565.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	17,850	2.5300	45,160.50
08/08/2024	EURONEXT GROWTH MILAN	Purchase	49,350	2.5200	124,362.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5200	5,292.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5200	2,646.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5300	1,328.25
08/08/2024	EURONEXT GROWTH MILAN	Purchase	3,150	2.5300	7,969.50
08/08/2024	EURONEXT GROWTH MILAN	Purchase	9,975	2.5300	25,236.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	3,675	2.5300	9,297.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	4,725	2.5300	11,954.25
08/08/2024	EURONEXT GROWTH MILAN	Purchase	20,475	2.5300	51,801.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00

08/08/2024	EURONEXT GROWTH MILAN	Purchase	4,725	2.5300	11,954.25
08/08/2024	EURONEXT GROWTH MILAN	Purchase	51,975	2.5300	131,496.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	70,875	2.5300	179,313.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	46,725	2.5300	118,214.25
08/08/2024	EURONEXT GROWTH MILAN	Purchase	21,000	2.5300	53,130.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	47,250	2.5300	119,542.50
08/08/2024	EURONEXT GROWTH MILAN	Purchase	26,775	2.5300	67,740.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	24,150	2.5300	61,099.50
08/08/2024	EURONEXT GROWTH MILAN	Purchase	21,525	2.5300	54,458.25
08/08/2024	EURONEXT GROWTH MILAN	Purchase	9,450	2.5300	23,908.50
08/08/2024	EURONEXT GROWTH MILAN	Purchase	83,475	2.5300	211,191.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
08/08/2024	EURONEXT GROWTH MILAN	Purchase	93,975	2.5300	237,756.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	93,975	2.5300	237,756.75
08/08/2024	EURONEXT GROWTH MILAN	Purchase	80,325	2.5300	203,222.25
08/08/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5300	1,328.25

It should be noted that the purchase transactions covered by this press release were carried out at a consideration per share not exceeding Euro 2.53 (i.e. the consideration offered for each ordinary share in the context of the Offer).

These purchases are subject to notification pursuant to Art. 41, paragraph 2, letter c) of the Consob Regulations no.11971, as referred to in Art. 6-*bis* of the Euronext Growth Milan Issuers' Regulations.

By virtue of the purchases made today, the Offeror holds a total shareholding equal to no. 28,278,494 Relatech's shares, representing approximately 65.23% of the share capital of Relatech.

This press release is available on Relatech's website (www.relatech.com) and on eMarket SDIR managed by Spafid Connect S.p.A.