



PRESS RELEASE

RELATECH: NOTICE OF SUBSTANTIAL CHANGE OF SIGNIFICANT SHAREHOLDERS FOLLOWING RENUNCIATION OF THE INCREASED VOTING RIGHTS

Milan, 24th of July 2024

Relatech S.p.A., *Digital Enabler Solution Know-how (DESK) Company* listed on the Euronext Growth Milan market (Ticker: RLT), hereby gives notice pursuant to Article 17 of the Euronext Growth Milan Issuers' Regulations that, on 23 July 2024, the shareholders Pasquale Lambardi (also on behalf of Gaxder S.r.l, a wholly-owned subsidiary of Pasquale Lambardi, hereinafter referred to as 'Gaxder') and Silvio Cosoleto, have notified the Company that they have reduced the voting rights attached to their respective stakes in Relatech's share capital below materiality thresholds as a result of the waiver of the increased voting rights following the request for deletion of the shares held from the Special List (made on 19 July 2024 by Pasquale Lambardi and by Gaxder, on 23 July 2024 by Silvio Cosoleto).

More in detail:

- the total voting rights referred directly and indirectly (through Gaxder) to Pasquale Lambardi have been reduced below the relevance threshold of 66.6% of the voting rights in Relatech, passing from 67.40% to 53.92%. Therefore, the total shareholding currently held by Pasquale Lambardi corresponds to 23,080,469 shares (of which 20,098,868 shares are held through Gaxder), which confer 53.92% of the voting rights in Relatech;
- the voting rights held by Silvio Cosoleto decreased below the 5% significance threshold of the voting rights in Relatech, from 5.19% to 4.09%. Therefore, Silvio Cosoleto's shareholding corresponds to 1,752,548 shares, which confer 4.09% of the voting rights in Relatech.

Based on the communications received from the shareholders and the information available to the Company to date, the Company reports that, based on the latest information in its possession, Relatech's current shareholding structure is as follows:

Shareholder	N. Shares	% on Share Capital	N. Voting rights	% Voting rights
Pasquale Lambardi	23,080,469	53.24%	23,080,469	53.92%
<i>of which through Gaxder Srl*</i>	20,098,868		20,098,868	
Silvio Cosoleto	1,752,548	4.04%	1,752,548	4.09%
Mercato	17,971,746	41.45%	17,971,746	41.99%
Totale	43,352,973	100%	42,804,763(**)	100%

(*) Company wholly owned by Pasquale Lambardi

(**) Excluded from the number of voting rights are the treasury shares held by the Company (548,210), the voting rights of which are suspended pursuant to Article 2357-ter, Section 2, of the Civil Code.

Pursuant to Article 26 of the Euronext Growth Milan Issuers' Regulation, updated information on the composition of the Company's shareholding structure is available on the Company's website www.relatech.com, section "Investor Relations / Shareholders Information".

This press release is online at www.relatech.com (Investor Relations/Press Release section) www.emarketstorage.com.

Relatech (ticker RLT ISIN IT0005433740), Digital Enabler Solution Know-how (DESK) Company listed on the Euronext Growth Milan market since June 2019, has been active for over twenty years in Digital Enabler frontier technologies, such as Cloud, Cybersecurity, IoT, Big Data, Blockchain, Machine Learning. Relatech is the reference partner for Digital Innovation of companies and leads a group of companies highly specialized in Digital Enabler Technologies united by the common mission of supporting customers in the digital transformation process. Relatech constantly invests in Open Innovation with an intense R&D activity carried out by internal hubs in collaboration with universities and national research centres. Thanks to the RePlatform digital platform and the know-how deriving from the ecosystem of scientific and technological partners, Relatech develops digital services and solutions capable of innovating the business model of its customers, guaranteeing sustainable business growth for all those companies that see in the process of digital innovation the key to current and future success.

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