

COMUNICATO STAMPA

RELATECH: AWARDED AS "BEST M&A 2021-2023" AT THE ASSONEXT AWARDS

- The awards ceremony took place at the Palazzo di Mezzanotte, headquarters of the Italian Stock Exchange in Milan
- Relatech invested in an extensive M&A strategy between 2021 and 2023, acquiring 9 established companies in the market
- In 2023 Relatech focused on integration, to create synergy within the Group while maintaining the individual peculiarities of each

Milan, 16th of November 2023

Relatech S.p.A., *Digital Enabler Solution Know-how (DESK) Company* listed on the Euronext Growth Milan market (Ticker: RLT), announces that it has been recognized as an EGM listed company with a significant acquisition path, receiving the award "*Best M&A 2021 -2023*" on the second edition of the AssoNext Awards promoted by the Italian Association of Listed SMEs.

On 15 November Relatech received the prestigious recognition as holder of the Best M&A *Track Record in the three-year period 2021 - 2023.* The award ceremony took place during the gala dinner dedicated to EGM Excellences, at the Parterre of Palazzo Mezzanotte, the headquarters of the Italian Stock Exchange in Milan. The occasion brought together an exceptional community of entrepreneurs, managers, institutional representatives, professionals, academics and prominent journalists, and was a unique opportunity to celebrate the excellence and significant objectives of Euronext Growth Milan.

Relatech has stood out for its growth strategy also through M&A, having recorded an extensive acquisition process in just three years. Relatech was listed on the EGM market (ex-AIM) in June 2019, and through the *3M strategy* (Merge, Margin, Management) was able to accelerate its growth through external lines, a driver that brought on board the Relatech ecosystem nine companies established on the market and highly specialized in cutting-edge Digital Enabler technologies.

Thanks to the M&A acquisitions, Relatech has recorded all-round growth, today made up of a **Human Capital** of around **800 talents** and being able to count on the expertise of professionals who have further strengthened the Relatech core business, based on the **RePlatform** platform. In 2023 the Group focused on the integration phase, to create synergy



within the Relatech ecosystem, bringing together expertise, know-how and business, with a view to growth, maintaining the peculiarities of each company.

Pasquale Lambardi, President and CEO of Relatech, commented as follows: "This recognition is very important for us, as it marks a significant turning point in the history of Relatech, which began a path of evolution with its listing on the Italian Stock Exchange in June 2019. From an innovative SME, today we are a large company with around 800 collaborators. This award is the result of skills, strategic ability, a solid vision, but above all of a constant commitment on the part of the entire Relatech Ecosystem. On behalf of the group, I thank all the advisors who collaborate with us, Borsa Italiana which supports Italian companies in sustainable growth, investors, partners, suppliers and Relatech Human Capital. We are starting a new path today, we are ready to write a further chapter in our history, aiming for the Digital Renaissance, we are talking about a new Digital Humanism in which technology places itself at the service of man and his well-being, and it is precisely here that Relatech places itself inserts, as the enabler of the encounter between the Digital and the Person."

This press release is online at <u>www.relatech.com</u> (Investor Relations/Press Release section).

Relatech (ticker RLT ISIN IT0005433740), Digital Enabler Solution Know-how (DESK) Company listed on the Euronext Growth Milan market since June 2019, has been active for over twenty years in Digital Enabler frontier technologies, such as Cloud, Cybersecurity, IoT, Big Data, Blockchain, Machine Learning. Relatech is the reference partner for Digital Innovation of companies and leads a group of companies highly specialized in Digital Enabler Technologies united by the common mission of supporting customers in the digital transformation process. Relatech constantly invests in Open Innovation with an intense R&D activity carried out by internal hubs in collaboration with universities and national research centres. Thanks to the RePlatform digital platform and the know-how deriving from the ecosystem of scientific and technological partners, Relatech develops digital services and solutions capable of innovating the business model of its customers, guaranteeing sustainable business growth for all those companies that see in the process of digital innovation the key to current and future success.

Contacts

ISSUER **Relatech S.p.A. - Investor Relations** Michele Santoro | <u>investor@relatech.com</u> | T: +39 02 2404909 | Via Ercole Marelli, 165 - 20099 Sesto San Giovanni (MI)

EGA Illimity Bank S.p.A.| <u>relatech@illimity.com</u> | T: +39 02 82849699| Via Soperga 9 – 20124 Milano

SPECIALIST MIT SIM S.p.A. | <u>trading-desk@mitsim.it</u> | T: +39 02 30561 276 | C.so Venezia,16 - 20121 Milano

INVESTOR & MEDIA RELATIONS ADVISOR IR Top Consulting | ir@irtop.com | T: + 39 02 4547 3883/4 | Via Bigli, 19 - 20121 Milano

MEDIA RELATIONS ADVISOR

Barabino & Partners | +39 02 72 02 35 35 | Via Foro Buonaparte, 22 – 20121 Milano | Elisa Jandolo Cossu – <u>e.jandolocossu@barabino.it</u> T: +39 3499398398